



PATIENT INFORMATION:

First Name _____ M.I. _____ Last Name _____

Birth Date _____ Age _____ Email _____

Home Tel. _____ Cell _____

Sex: Male Female | Have you ever been a patient of our practice? Yes No

Marital Status: Single Married Widowed Divorced Other

Address _____ City _____ State _____ Zip _____

Referred By _____ Telephone _____

Medical Dr. _____ Telephone _____

Employer _____ Occupation _____

Personal Payment (Circle One): Cash Check Credit Card

WORK COMPENSATION OR AUTO ACCIDENT INFORMATION:

Injury Description _____

Date of Injury _____ Case Manager _____

Company Name _____ Claim Number _____

Telephone Number _____

FINANCIAL AGREEMENT: Our goal is to provide you with quality, personal medical care and still maintain a viable business enterprise. This financial policy is intended to help us reach our goal as well as help you receive the best possible treatment. Please be advised, you are responsible for all charges incurred.

Payment for any medical service, is due in full at the time of service, we DO NOT accept any insurance. We accept cash, check, Visa, Master Card and Discover. If you are unable to make a payment at the time of service, please contact our office prior to the visit to make payment arrangements. Balances older than 30 days will incur a \$5.00 billing fee. Balances older than 90 Days will be considered for collections. Any legal/collections fees incurred will be your responsibility. An 8% interest charge may be added to any accounts over 90 days. Any Returned checks will be assessed a \$20.00 fee.

I have read & agree to this Financial Agreement. Failure to comply may result in discharge from the practice.

X Signature: _____ **Date:** _____

MEDICAL HISTORY

Patient Name: _____ Age: _____ DOB: _____

1. Main reason for visit? pain weakness loss of function

Briefly state history of problem and when symptoms began:

2. Location of Pain:

Neck <input type="checkbox"/> and radiates to <input type="checkbox"/> R Arm <input type="checkbox"/> L Arm	Shoulder <input type="checkbox"/> R <input type="checkbox"/> L	Arm <input type="checkbox"/> R <input type="checkbox"/> L	Elbow <input type="checkbox"/> R <input type="checkbox"/> L	Wrist <input type="checkbox"/> R <input type="checkbox"/> L	Hand <input type="checkbox"/> R <input type="checkbox"/> L	Fingers <input type="checkbox"/> R <input type="checkbox"/> L
Back <input type="checkbox"/> and radiates to <input type="checkbox"/> R Leg <input type="checkbox"/> L Leg	Low back/pelvis <input type="checkbox"/> R <input type="checkbox"/> L	Hip <input type="checkbox"/> R <input type="checkbox"/> L	Knee <input type="checkbox"/> R <input type="checkbox"/> L	Ankle <input type="checkbox"/> R <input type="checkbox"/> L	Foot <input type="checkbox"/> R <input type="checkbox"/> L	Toes <input type="checkbox"/> R <input type="checkbox"/> L

3. How long has this pain been present? _____

4. The onset was gradual or sudden. _____

5. Severity of pain? Mild Moderate Severe Extremely Severe

6. Quality of pain? Sharp Dull Stabbing Throbbing Aching

Electrical Burning

7. Timing of pain? Constant Intermittent

8. Does pain wake you from sleep? Yes No
9. Do you have? Swelling Bruising Numbness/Tingling Weakness
 Loss of Bowel or Bladder control Fever Night Sweats Weight loss
10. What makes symptoms better? Rest Heat Ice Elevation Other

11. What makes symptoms worse? Standing Walking Lifting Exercise
 Twisting Lying in bed Bending Squatting Kneeling Stairs
 Sitting Coughing Sneezing Other _____
12. Since my problem started, it is: Getting better Getting worse
 Unchanged
13. What medications have your tried for this problem?

14. Which treatments have your tried? Injections Physical Therapy
 Manipulation Acupuncture Massage Other _____
15. Have you had surgery for this problem? No Yes Surgeons Name:

16. What diagnostic test have you had? X-rays MRI CAT scan
 Bone Scan EMG/NCV When & where: _____
17. How does this problem impair your function or quality of life? Explain

18. Do you exercise regularly? Yes No
19. What type of exercise and how often? _____
20. Do you know of any health reason that should limit you from participating in
physical activity? Yes No Describe: _____

Medication and Allergy History

1. Are you allergic to any substance? Yes No

Name of Medication/Substance	Reaction

2. Do you take any prescription or non-prescription medication including supplements? Yes No

Medication	Dose	Frequency

Past Medical History

1. Have you had or currently have any of the following (check all that apply):

<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Asthma	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Cancer	<input type="checkbox"/> Liver/Gallbladder Disease
<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> COPD/Emphysema	<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Anxiety/Depression
<input type="checkbox"/> Drug/Alcohol Abuse	<input type="checkbox"/> Anemia	<input type="checkbox"/> Blood clots	<input type="checkbox"/> Radiation/chemotherapy
<input type="checkbox"/> Breathing problems	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Stomach or digestive problems	<input type="checkbox"/> Kidney Disease
<input type="checkbox"/> Seizures	<input type="checkbox"/> Stroke	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Other

2. Have you ever had Surgery? Yes No

Surgery	Date	Surgeon

3. Have you ever had problems with anesthesia? Yes No

Describe:

Review of Systems

1. Have you ever had a prior problem with the same orthopedic condition that brought you in today? Yes No
2. Do you have other joints with morning stiffness swelling pain?
3. Please check any conditions that apply to you.

<input type="checkbox"/> Vision problems	<input type="checkbox"/> Shortness of breath, chronic cough	<input type="checkbox"/> Chest pain, palpitations	<input type="checkbox"/> Nausea, vomiting	<input type="checkbox"/> Weight loss
<input type="checkbox"/> Loss of appetite	<input type="checkbox"/> Fever	<input type="checkbox"/> Night Sweats	<input type="checkbox"/> Blood in urine	<input type="checkbox"/> Blood in stool
<input type="checkbox"/> Easy bleeding/bruising	<input type="checkbox"/> Anemia	<input type="checkbox"/> Immune system problems	<input type="checkbox"/> Hot/cold intolerance	<input type="checkbox"/> Skin rash

Family History

1. Has any direct relative had any of the following? Yes No

<input type="checkbox"/> Rheumatoid arthritis	<input type="checkbox"/> Reaction to anesthesia	<input type="checkbox"/> Heart disease	<input type="checkbox"/> High Blood Pressure
<input type="checkbox"/> Cancer, type	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Same orthopedic problems as you	<input type="checkbox"/> Bleeding problems

Social History

1. Marital history: M S D W

2. Level of education: high school some college college degree

advanced degree

3. Occupation: _____

4. Do you use tobacco? Yes No Packs per day _____

5. Do you use alcohol? Yes No How often? daily other _____

6. Is there anything else you would like for us to know about your medical history?

Patient Signature: _____ **Date:** _____

I do hereby attest that this information is true, accurate and complete to the best of my knowledge and I understand that any falsification, omission, or concealment of material fact may subject me to administrative, civil, or criminal liability.

Physician Review

Physician Signature: _____ **Date:** _____

Patient Contact Form

Patient Name: _____ Date: _____

All calls regarding your medical care, test results, appointments and financial information will be made to your preferred telephone number. Please indicate that number here: _____

_____ I hereby authorize this medical practice to contact me by phone. If I am unavailable, they may leave a message on my answering machine/voicemail

_____ Do NOT leave messages on answering machine/voicemail other than name of caller and a call back number.

Other Contact Information

The following people other than a duly designated guardian or conservator are authorized to discuss my medical condition or billing information with a healthcare professional in this practice:

Name: _____ Relationship: _____ Phone _____

Name: _____ Relationship: _____ Phone _____

Name: _____ Relationship: _____ Phone _____

Patient signature: _____ Date: _____

Print Name: _____ Phone Number: _____



Cancellation and No Show Policy

You should notify our office at least 48 business hours in advance to cancel an appointment. If you do not, you will be considered a No Show and you will be charged \$125.00 No Show/Late Cancel fee.

Late cancellation (less than 28 business hours) or no showing for a procedure will result in a \$150.00 No Show/Late Cancel fee.

These fees must be paid before you can schedule another appointment. We DO NOT accept insurance therefore these fees will not be covered by your medical insurance. Repeated cancellations or no shows may result in discharge from our care for non-compliance.

Arriving 10 minutes after our scheduled appointment time will be considered a No Show and No Show/Late Cancel fees will apply.

Print your name: _____

Patient signature: _____ Date: _____



This notice describes how your health information may be used and disclosed. Please Review it carefully.

YOUR RIGHTS. You have certain rights with respect to your health information, subject to legal limitations, including:

- Obtaining an electronic or paper copy of your record or a summary, usually within 30 days. We may charge a reasonable fee.
- Requesting correction of incorrect or incomplete information. If we say "no," we'll tell you why in writing within 60 days.
- Requesting confidential or specific contact methods (e.g., home or office phone). We will say "yes" to reasonable requests.
- Asking us to limit what we use or share for treatment, payment, or operations. We are not required to agree, and we may say "no." If, however, you pay for a services or item out-of-pocket in full, you can request that we not share that information for the purpose of payment or our operations with your health insurer. We will say "yes" unless a law requires us to share that information.
- Obtaining a list of those with whom we've shared your information for six years prior to the request and why. The list will not include disclosures for treatment, payment, and health care operations, and certain other disclosures (e.g. made at your request). We'll provide one free accounting a year, but will charge a reasonable, cost-based fee if you ask for additional accountings.
- Obtaining a paper copy of this notice at any time, even if you agreed to receive it electronically.
- Designating someone to act for you (e.g., a medical power of attorney or legal guardian), to exercise your rights and make choices about your health information. We will make sure the person has this authority and can act on your behalf before we take any action.
- Filing a complaint by contacting: Privacy Officer, 3810 N. Grant Avenue, Loveland, CO 80538, 970-221-9451; or HHS, 200 Independence Ave, S.W., Washington, DC 20201, www.hhs.gov/ocr/privacy/hipaa/complaints, 1-877-696-6775. We will not retaliate against anyone for filing a complaint.

YOUR CHOICES

- You have the right to have us share information with family, friends, or others involved in your care; share information in a disaster situation; or include your information in a directory.
- We will not sell your information or share it for marketing unless you give us written permission. We may, however, contact you for fundraising efforts, but you can tell us not to contact you again.
- We will not share psychotherapy notes for unless you give us written permission.

If you are not able to choose, we may share information if we believe it is in your best interest. We may also share information when needed to lessen a serious and imminent threat to health or safety.

OUR USES AND DISCLOSURES

- We can use or disclose your health information for treatment, payment, and health care operations. This includes sharing information with others who are treating you, to bill and get paid, and to run our practice and improve care.
- We are also allowed or required to share your information in other ways, such as:
 - Providing you with information related to your health;
 - Contacting you regarding appointments, treatment alternatives, or other health related services;
 - Incidental uses or disclosures (e.g., listing your name on a sign-in sheet, etc.);
 - Legal compliance (including reports of adverse reactions, suspected abuse, neglect or violence);
 - Providing information to the Physician Drug Monitoring Program;
 - Providing information to law enforcement correctional institutions;
 - Providing information to a coroner, medical examiner, funeral director, or for organ procurement;
 - Responding to health oversight agencies or public health authorities or the FDA.
 - Responding to court or administrative orders, subpoenas, discovery requests or lawful process;
- Research activities;
- When necessary to avert a serious threat to health or safety;
- Military affairs, veterans affairs, national security, intelligence, Department of State, or presidential protective service activities;

- Providing information regarding your location, general condition or death to disaster relief agencies;
- Providing information for workers' compensation claims; or
- Informing a family member, other relative, or close personal friend when:
 - Information is relevant to the individual's involvement with your care;
 - Notification of your location, general condition or death;
 - To assist in your care (pick-up prescriptions or documents, follow-up care instructions, etc.).
- Our practice will make other uses and disclosure of your protected health information only after obtaining your written authorization. If you authorize a use not contained in this notice, you may revoke your authorization at any time by notifying us in writing.

OUR RESPONSIBILITIES

- We are required to maintain the privacy and security of your protected health information and to let you know promptly if a breach occurs that may compromise such privacy or security.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us in writing that we can. If you tell us we can, you may change your mind at any time, but please let us know in writing if you change your mind.

CHANGES TO THE TERMS OF THIS NOTICE. We reserve the right to change the terms of this notice. The newly effective notice will be posted in our office, on our website, and will be available upon request. This Notice is effective November 15, 2015.

For more information see: www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.



Patient Acknowledgement and Receipt of Notice of Privacy Practices

Pursuant to HIPAA and Consent for Use of Health Information

Name (print) _____ Date ____/____/____

The undersigned does hereby acknowledge that he or she has received a copy of this office's Notice of Privacy Practices Pursuant To HIPAA and has been advised that a full copy of this office's HIPAA Compliance Manual is available upon request. The undersigned does hereby consent to the use of his or her health information in a manner consistent with the Notice of Privacy Practices Pursuant to HIPAA, the HIPAA Compliance Manual, State law and Federal Law. If patient is a minor or under a guardianship order (as defined by State law), signature of legal guardian is required.

Signature _____ Date ____/____/____

Relationship to Patient (if NOT Patient) _____